Agriculture and Agri-Food Canada | Agriculture et Agroalimentaire Canada

BISON MARKET AND SUPPLY UPDATE

Prepared by Red Meat Section/Agriculture and Agri-Food Canada - April 28, 2023.

Weekly Federally Inspected Slaughter

for week ending:	4-Mar	11-Mar	18-Mar	25-Mar	1-Apr	March Total	January - March YTD 2023	2022	% Change
Total Canada	255	146	180	103	271	**955**	**2,323**	**2,156**	**7.7%**
previous year	240	110	206	160	310	**1,026**			

Provincially Inspected Slaughter

	October 2022	November 2022	December 2022	January 2023	February 2023	February 2022	January - February YTD 2023	2022	% Change
BC / Alberta	105	109	109	162	98	166	260	355	-26.8%
Sask / Manitoba	26	30	27	45	40	29	85	73	16.4%
Ontario / Quebec	38	45	26	33	36	26	69	68	1.5%
Canada Total	**169**	**184**	**162**	**240**	**174**	**221**	**414**	**496**	**-16.5%**

	January - February YTD 2023	2022	% Change
Total Canadian Federal and Provincial Slaughter	**1,782**	**1,626**	**9.6%**

Canadian Production

	2017	2018	2019	2020	2021	2022	January - February YTD 2023	2022	% Change
Total Slaughter	10,886	10,041	9,585	7,860	9,798	10,794	1,782	1,626	**9.6%**
Total Live Exports	17,600	17,342	20,060	24,574	27,986	32,362	5,773	5,796	**-0.4%**
Total Production	**28,486**	**27,383**	**29,645**	**32,434**	**37,784**	**43,156**	**7,555**	**7,422**	**1.8%**

**Source : Canadian Food Inspection Agency, Provincial Governments, and USDA APHIS*

US Federal Slaughter*

for week ending:	4-Mar	11-Mar	18-Mar	25-Mar	1-Apr	March Total	January - March YTD 2023	2022	% Change
	1,552	**1,672**	**1,662**	**1,544**	**1,575**	**8,005**	**19,982**	**18,612**	**7.4%**
previous year	1,366	1,266	1,356	1,379	1,524	**6,891**			

**actual slaughter numbers in federally inspected plants, not necessarily inspected, source : USDA*

Canada Live Bison Exports to US

	November 22	December 22	January 23	February 23	March 23	January - March YTD 2023	2022	% Change
Slaughter Male	903	712	916	851	968	2,735	3,047	**-10.2%**
Slaughter Female	1,080	799	1,009	954	1,317	3,280	2,697	**21.6%**
Feeder Male	599	389	405	757	362	1,524	1,600	**-4.8%**
Feeder Female	462	96	166	715	489	1,370	2,112	**-35.1%**
Total	**3,044**	**1,996**	**2,496**	**3,277**	**3,136**	**8,909**	**9,456**	**-5.8%**

**source : USDA, APHIS*

Canadian Fresh or Chilled Bison Meat Exports

Boneless		September 2022	October 2022	November 2022	December 2022	January 2023	February 2023	January - February YTD 2023	2022	% Change
United States	Kg	6,554	216	4,078	613	1,143	289	**1,432**	**54,854**	**-97.4%**
	Value ($Cdn)	48,583	7,658	32,269	18,655	37,305	11,780	**49,085**	**623,984**	**-92.1%**
Netherlands	Kg	15,815	41,346	29,604	5,884	1,805	1,961	**3,766**	**7,957**	**-52.7%**
	Value ($Cdn)	349,672	837,290	704,842	133,811	60,699	71,616	**132,315**	**190,816**	**-30.7%**
Switzerland	Kg	-	-	4,174	1,224	541	414	**955**	**1,770**	**-46.0%**
	Value ($Cdn)	-	-	127,321	55,392	24,074	18,884	**42,958**	**75,662**	**-43.2%**
Italy	Kg	-	566	154	689	1,373	262	**1,635**	-	-
	Value ($Cdn)	-	20,817	5,354	29,119	59,719	10,594	**70,313**	-	-
France	Kg	-	1,062	-	-	685	-	**685**	-	-
	Value ($Cdn)	-	28,133	-	-	16,357	-	**16,357**	-	-
Germany	Kg	-	-	-	-	-	-	-	-	-
	Value ($Cdn)	-	-	-	-	-	-	-	-	-
United Kingdom	Kg	517	-	-	-	-	-	-	-	-
	Value ($Cdn)	18,493	-	-	-	-	-	-	-	-
Other Countries	Kg	-	-	-	-	-	-	-	-	-
	Value ($Cdn)	-	-	-	-	-	-	-	-	-
Total	**Kg**	**22,886**	**43,190**	**38,010**	**8,410**	**5,547**	**2,926**	**8,473**	**64,581**	**-86.9%**
	Value ($Cdn)	**416,748**	**893,898**	**869,786**	**236,977**	**198,154**	**112,874**	**311,028**	**890,462**	**-65.1%**

Bone-in		September 2022	October 2022	November 2022	December 2022	January 2023	February 2023	January - February YTD 2023	2022	% Change
Total	**Kg**	**-**	**254**	**411**	**614**	**2,195**	**319**	**2,514**	**103**	**-**
	Value ($Cdn)	**-**	**2,666**	**13,310**	**9,637**	**36,885**	**3,352**	**40,237**	**3,847**	**-**

Total Exports, Boneless and Bone-in	September 2022	October 2022	November 2022	December 2022	January 2023	February 2023	January - February YTD 2023	2022	% Change
Kg	**22,886**	**43,444**	**38,421**	**9,024**	**7,742**	**3,245**	**10,987**	**64,684**	**-83.0%**
Value ($Cdn)	**416,748**	**896,564**	**883,096**	**246,614**	**235,039**	**116,226**	**351,265**	**894,309**	**-60.7%**

**Source: Statistics Canada (HS Code 02013010 - Bison cuts boneless, fresh or chilled and HS Code 02012010 - Bison cuts bone in, fresh or chilled)*

US Bison Carcasses - Grain Fed (Hot Carcass Wt $US/cwt) FOB Plant Basis

wghtd avg

	Bulls (UTM)	Heifers (UTM)	Bulls (OTM)	Cows (OTM)
Mar 2022	392.76	373.39	332.14	309.63
Apr 2022	389.18	370.04		306.90
May 2022	388.55	364.11		337.33
Jun 2022	373.27	361.51		313.23
Jul 2022	386.18	362.45		
Aug 2022	375.30	358.77		
Sep 2022	378.06	361.38		292.87
Oct 2022	380.28	359.37		294.13
Nov 2022	379.05	361.22	309.58	288.18
Dec 2022	386.82	358.59		285.97
Jan 2023	387.98	367.47		290.16
Feb 2023	399.12	365.89		293.09
Mar 2023	397.00	366.19		295.08

**source USDA*

Canadian Bison Carcasses - Grain Fed (Hot Carcass Wt Cdn$/cwt) FOB Plant Basis

wghtd avg

	Bulls	Heifers	Mature Bulls	Mature Cows
Apr 2022	375 – 415	365 – 415	200 – 230	185 – 230
May 2022	375 – 425	365 – 425	200 – 230	185 – 230
Jun 2022	375 – 425	365 – 425	200 – 230	185 – 230
Jul 2022	400 – 425	410 – 425	230 – 250	230 – 250
Aug 2022	400 – 425	400 – 425	230 – 250	230 – 250
Sept 2022	400 – 425	400 – 425	230 – 250	230 – 250
Oct 2022	400 – 425	400 – 425	230 – 250	230 – 250
Nov 2022	390 – 420	380 – 420	200 – 230	200 – 230
Dec 2022	380 – 420	370 – 410	200 – 230	200 – 230
Jan 2023	390 – 415	380 – 400	200 – 230	200 – 230
Feb 2023	400 – 430	390 – 420	200 – 230	200 – 230
Mar 2023	410 – 450	390 – 450	200 – 240	200 – 240
Apr 2023	430 – 460	420 – 450	230 – 260	230 – 260

**source CBA survey of marketers*

For the U.S. Market

	Bulls	Heifers
Apr 2022	460 – 480	440 – 470
May 2022	460 – 480	440 – 470
Jun 2022	460 – 480	440 – 470
Jul 2022	460 – 480	440 – 470
Aug 2022	460 – 480	450 – 470
Sept 2022	460 – 480	450 – 470
Oct 2022	460 – 480	450 – 470
Nov 2022	460 – 495	450 – 470
Dec 2022	465 – 510	435 – 470
Jan 2023	495 – 515	470 – 490
Feb 2023	495 – 524	472 – 491
Mar 2023	497 – 540	475 – 488
Apr 2023	497 – 540	475 – 488

USDA Key Cuts - Grain Fed Wholesale ($US/cwt)

	January 2023		February 2023		March 2023		% Change Current Month vs.	
	Range	Wt. Avg	Range	Wt. Avg	Range	Wt. Avg	2 mnths prior	1 month prior
Ribeye Lip-On Fresh	1,356 - 1,606	1,522.25	1,346 - 1,619	1,514.66	1,389 - 1,668	1,569.68	3.1%	3.6%
Chuckroll/Clod Fresh	639 - 664	658.29	653 - 671	662.47	655 - 667	662.14	0.6%	0.0%
Striploin Fresh	1,061 - 1,220	1,088.02	1,027 - 2,305.70	1,322.38	1,099 - 1,349	1,194.90	9.8%	-9.6%
Tenderloin Fresh	1,857 - 2,621	2,076.47	1,556.85 - 2,593	1,899.23	1,796 - 2,665	2,015.17	-3.0%	6.1%
Grnd 85% Bulk, Frozen	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Grnd 85% Patties, Fresh	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Grnd 85% Patties, Frozen	696 - 730	714.65	732 - 759	744.96	727 - 737	732.03	N/A	-1.7%

**source USDA*

Canadian Bison Fresh Cuts - Grain Fed Wholesale ($Cdn/kilogram)

	Mid-January 2023 Pricing	Mid-February 2023 Pricing	Mid-March 2023 Pricing	Mid-April 2023 Pricing
Tenderloin	$48.00 - $56.00	$51.00 - $56.00	$55.00 - $60.00	$59.95 - $70.00
Striploin	$28.00 - $32.00	$28.00 - $32.00	$28.00 - $31.00	$29.00 - $31.50
Ribeye	$32.00 - $34.00	$32.00 - $34.00	$33.00 - $40.00	$32.00 - $48.00
Top sirloin	$19.00 - $20.00	$19.00 - $20.00	$19.00 - $20.00	$19.95 - $28.00
Inside round	$18.00 - $20.00	$17.00 - $19.00	$18.00 - $20.00	$18.00 - $27.00
Trim 90%	$11.00 - $12.00	$11.00 - $12.00	$11.00 - $14.00	$11.00 - $13.00
Trim 60%	$6.00 - $7.00	$6.00 - $7.00	$6.00 - $7.00	$7.00 - $12.00
Ground - lean	$15.00 - $17.00	$15.00 - $17.00	$15.00 - $17.00	$15.50 - $16.00

**source CBA survey of marketers*

Live Auction Reports *most recently reported; may not reflect current market

Jack Auction Group (SK) - March 25, 2023
No Borders Breeding Stock Bison Sale

CLASS	WT	PRICE / PER HEAD
2020 BULL	1995	$11,000
2020 BULL	1820	$5,750
2020 BULL	1755	$9,500
2020 BULL	1775	$5,500
2020 BULL	1495	$3,500
2021 BULL / GC MALE	1440	$9,500
2021 BULL	1310	$5,750
2021 BULL	1365	$3,500
2021 BULL	1265	$4,300
2021 BULL	1315	$3,500
2021 BULL	1330	$4,000
2021 BULL	1295	$3,750
2021 BULL	1315	$3,800
2021 BULL	1050	$3,000
2021 HEIFER	1090	$4,900
2021 HEIFER	1140	$4,900
2021 HEIFER	905	$2,500
2021 HEIFER	925	$2,500
2021 HEIFER	780	$2,700
2021 HEIFER	905	$2,800
2021 HEIFER	825	$2,800
2021 HFRS - GC FEMALE	960/1085	$4,900
PEN of 2 - 2021 HFRS	1070/1075	$4,900
PEN of 2 - 2021 HFRS	845/845	$2,600
PEN of 2 - 2021 HFRS	1005/960	$2,900
PEN of 2 - 2021 HFRS	780/755	$2,300
PEN of 3 - 2022 HFRS	540/600/530	$1,600
PEN of 3 - 2022 HFRS	525/555/530	$1,100
PEN of 3 - 2022 HFRS	570/585/520	$925
PEN of 3 - 2022 HFRS	540/555/495	$800
	SALE GROSS	$147,925

Jack Auction Group (SK) - March 11, 2023
Video Bison Sale

Age/Sex	Quality /Type	Base	Qty	Price/Lbs.
2021 Bulls	TOP Wood X	1,425	15	TOP $11,300
2021 Bulls	V. Good Wood X	850	110	$2.70
2021 Bulls	V. Good Wood X	1,025	28	$2.76
2022 Bulls	V. Good Wood X	540	27	$2.54
2022 Heifers	V. Good Wood X	490	25	$2.14
2022 Bulls	V. Good Wood X	500	36	$2.70
2022 Heifers	V. Good Wood X	425	26	$2.20
2022 Bulls	V. Good Wood X	425	15	$2.68
2022 Heifers	V. Good Wood X	400	13	$2.15
2022 Bulls	V. Good Wood X	475	39	$2.49
2022 Heifers	V. Good Wood X	425	6	$2.09
2022 Heifers	V. Good Plains	425	35	$1.90
2022 Mixed	Good Wood X	450	35	$2.05
2022 Mixed	Good Wood X	470	37	$2.19
2022 Mixed	Good Wood X	450	14	$1.90
2022 Mixed	Good Wood X	450	10	$1.55
2020 Heifers	Good Wood X	820	11	$1.75
2021 Heifers	Good Wood X	625	15	$1.62
2021 Heifers	Good Plains	625	8	$1.82
2021 Bulls	Good Wood X	650	25	$2.31
2021 Heifers	Good Wood X	570	25	$1.73
2022 Mixed	Medium Wood X	360	50	$1.65
2022 Mixed	Medium Wood X	350	60	$1.43
2021 Mixed	Good Wood X	750	14	$2.10
Bred Cows	Average Wood X	900	50	$1.54
Exposed Cows	Good Plains	1,000	18	$1.40
Exposed Cows	Good Wood X	1,000	28	$1.55
Exposed Heifers	Good Wood X	800	26	$1.85
Exposed Cows	Good Wood X	1,050	78	$1.43
Exposed Cows	Good Wood X	1,000	30	$1.38
Open Cows	Good Wood X	825	60	$1.31

Jack Auction Group (SK) - March 10, 2023
Bison Producers of Alberta - 2023 Wildrose Bison S

CLASS	WT	PRICE per HEAD
2021 BULL	1265	$9,500
2021 BULL	1245	$6,000
2021 BULL	1205	$6,000
2021 BULL	1210	$5,250
2021 BULL	1135	$4,250
2021 BULL	1020	$2,750
2021 BULL	1050	$2,750
2020 BRED HFF	1190	$4,000
2020 BRED HFF	1055	$2,900
2020 BRED HFF	1185	$3,000
2020 BRED HFF	1160	$2,750
2020 BRED HFF	994	$2,800
2021 OPEN HFF	1125	$4,000
2021 OPEN HFF	952	$2,600
2021 OPEN HFF	1140	$2,900
2021 OPEN HFF	1040	$2,600
2021 OPEN HFF	750	$1,500
2021 OPEN HFF	758	$1,500
2021 OPEN HFF	766	$1,500
2021 OPEN HFF	764	$1,500
2022 BULL CAL	790	$3,500
2022 BULL CAL	742	$2,800
2022 BULL CAL	572	$2,300
2022 Pen 2 HFR	802/760	$2,550
2022 Pen 2 HFR	644/678	$1,350
2022 Pen 2 HFR	528/596	$1,800
2022 Pen 2 HFR	504/500	$1,500
2022 Pen 2 HFR	428/414	$750
2022 Pen 2 HFR	496/458	$825
2022 Pen 2 HFR	458/452	$800
2022 Pen 2 HFR	508/480	$800
2022 Pen 2 HFR	434/494	$800

Commentary

By Carl Flis, Executive Director, CBA

This report can only be improved with your feedback. Please send any comments that you have to either canadianbison@sasktel.net or diane.blandford@agr.gc.ca

Commentary is unavailable this edition; will resume next month

Chart 1

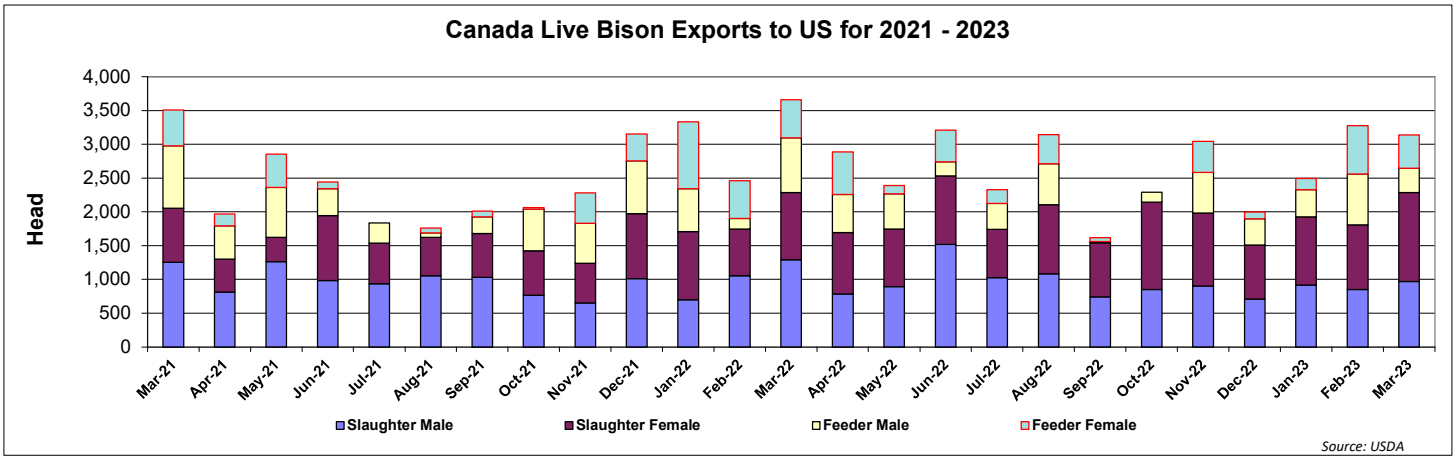
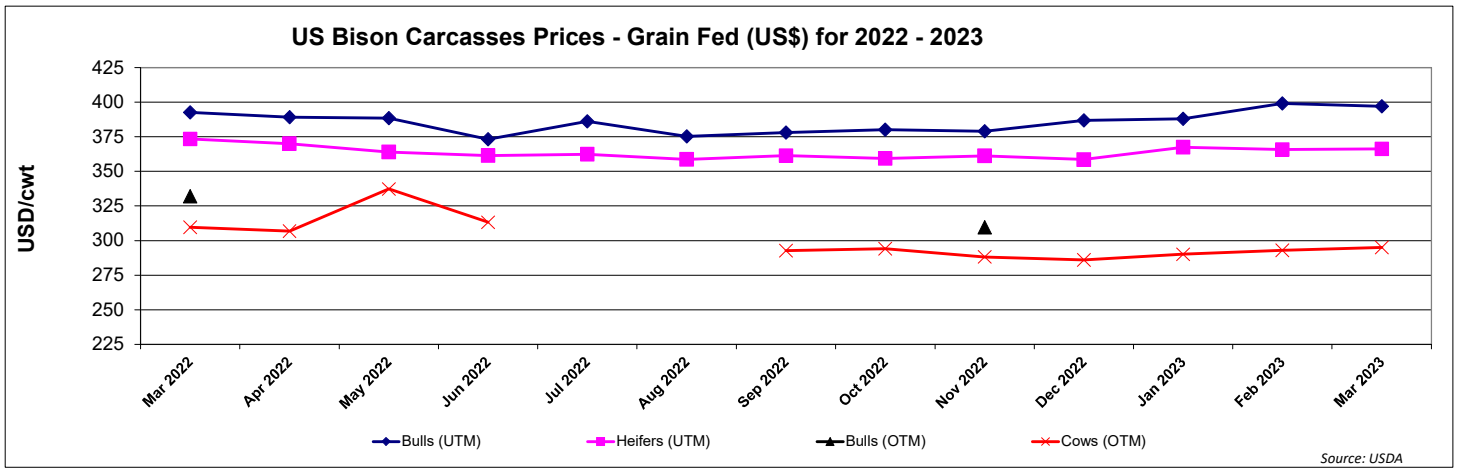


Chart 2



***NEW* The Canadian Bison Industry by the Numbers…..**

On another note, the 2021 Canadian Census of Agriculture data was released on May 11, 2022. Nationally, the number of bison farms and ranches reporting bison was up 1.4% from 2016 levels. The number of bison on farms and ranches in 2021 was reported to have increased by over 25% within the past five years. According to the data, the average bison herd size increased to 151 head (from 122 head in 2016).

The number of farms and ranches held relatively steady since 2016 (up by 14 farms); some provinces reported increases (Ontario and Alberta both up by 6.1%) and some reported declines (Quebec down by 23.5% and British Columbia down 12.7%)

Excluding the Atlantic Region, the only province to report a decrease in the number of bison was Manitoba (-16.4%), while British Columbia reported the most significant increase (+128.9%); more than doubling the 2016 provincial herd size.

	FARMS REPORTING BISON					NUMBER OF BISON REPORTED				
	2021	2016	2011	2006	%Chg '21 vs '16	2021	2016	2011	2006	%Chg '21 vs '16
Nfld and Labrador	0	0	0	0	-	0	0	0	0	-
Prince Edward Island	0	0	0	1	-	0	0	0	*	-
Nova Scotia	1	2	2	1	-50.0%	*	*	*	*	-
New Brunswick	0	1	2	3	-100.0%	0	*	*	*	-
Quebec	26	34	45	69	-23.5%	1,682	1,538	2,380	4,322	9.4%
Ontario	52	49	60	71	6.1%	2,974	1,843	2,320	4,106	61.4%
Manitoba	82	86	108	166	-4.7%	11,725	14,025	14,116	19,609	-16.4%
Saskatchewan	308	303	352	597	1.7%	52,860	40,418	39,343	57,395	30.8%
Alberta	472	445	571	869	6.1%	65,405	54,907	57,483	97,366	19.1%
British Columbia	48	55	71	121	-12.7%	14,888	6,504	9,206	12,656	128.9%
Canada Total	**989**	**975**	**1,211**	**1,898**	**1.4%**	**149,539**	**119,314**	**125,142**	**195,728**	**25.3%**

* Note: In Atlantic Provinces, the number of farms reporting is too small to publically disclosure the number of bison